

PX17

PX17 Attachment B

Documents obtained from office of Stelios Cabrera

COLORADO

Confidential

Updated 11/7/2012

Turtle Mountains, LLC

A Colorado limited liability company formed August 20, 2006, 99.75% owned by Blair W. McNea and .25% Marilyn McNea. Managed by Blair W. McNea.

[Effective 8/1/2011, ownership is 99.75% Blair W. McNea and 0.25% Anasazi Management Partners, LLC; Confirm with Blair]

RevGuard, LLC

A Colorado limited liability company formed February 17, 2010. Managed by Blair W. McNea

[Prior to Josh Gray's Redemption, ownership was 80% Josh Gray and 20% Turtle Mountains, LLC]

[After Josh Gray's redemption on 8/1/2011, ownership changed to 100% Turtle Mountains, LLC]

[Effective 8/1/2011, ownership changed to 99.75% Turtle Mountains, LLC and 0.25% Anasazi Management Partners, LLC; Confirm with Blair]

Convertis Marketing, LLC

A Colorado limited liability company formed May 29, 2009. 100% owned by Turtle Mountains, LLC. Managed by Blair W. McNea

[Prior to Josh Gray's Redemption, ownership was 80% Josh Gray and 20% Turtle Mountains, LLC]

[After Josh Gray's redemption on 8/1/2011, ownership changed to 100% Turtle Mountains, LLC]

[Effective 8/1/2011, ownership changed to 99.75% Turtle Mountains, LLC and 0.25% Anasazi Management Partners, LLC; Confirm with Blair]

CONVERTIS LLC

A Colorado limited liability company formed April 6, 2006. 100% wholly owned by Convertis Marketing, LLC. Managed by Turtle Mountains, LLC. Sells Ivory White product.

Trade names (dba): identified cosmetics, Ivory White, 411 Info Beauty, 123 Pretty You, and A1A Glamour Systems

Gift Retriever LLC

A Colorado limited liability company formed October 1, 2009. 100% wholly owned by Convertis Marketing, LLC. Managed by Blair W. McNea. Sells discount cards.

discontinue all of these

Dissolved Colorado Entities:

2011:

Open Waters, LLC - Dissolved 12/15/11. Owned by OrthoWhite, LLC (99%) and Walter Long (1%).

Owl Marketing, LLC - Dissolved 12/15/11. Owned by OrthoWhite, LLC (99%) and Steven Vanderburg (1%).

Sassy Smile, LLC - Dissolved 12/15/11. 100% owned by Convertis, LLC.

September Sunrise, LLC - Dissolved 12/15/11. Owned by SlimSplash, LLC (99%) and Walter Long (1%).

Summer Summit, LLC - Dissolved 12/15/11. Owned by SlimSplash, LLC (99%) and Susan T. Laurent (1%).

White Flash, LLC - Changed name from Whitening Fast, LLC to White Flash, LLC on 5/6/11. Dissolved 12/19/11. 100% owned by Convertis, LLC.

Bright Forever, LLC (fka Bright Fast, LLC) - Bright Fast, LLC dissolved 3/31/11. Bright Fast, LLC reinstated 5/6/11. Name changed from Bright Fast, LLC to Bright Forever, LLC on 5/6/11. Dissolved 12/15/11. 100% owned by Convertis, LLC.

2012:

Cobalt Supplements, LLC - Dissolved 9/26/2012

SlimSplash, LLC - Dissolved 11/7/2012. Was 100% owned by Convertis, LLC

BellaBrite LLC

A Colorado limited liability company, formed November 12, 2007. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells BettaBrite product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed April 7, 2008.

BellaClear LLC dba Bella's Beauty Products

A Colorado limited liability company, formed November 12, 2007. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells BellaClear product and Bella's Beauty Products.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed April 7, 2008.

The Ultimate Facial LLC

A Colorado limited liability company, formed October 31, 2007. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells TUF product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed December 31, 2008.

OrthoWhite LLC

A Colorado limited liability company, formed October 25, 2008. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells OrthoWhite product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed December 31, 2008.

Minoxigen LLC

A Colorado limited liability company, formed August 25, 2010. 100% wholly owned by Convertis LLC. Managed by Blair W. McNea and Danielle DiSalle. Sells Minoxigen product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed August 25, 2010.

ThinAction LLC

A Colorado limited liability company, formed February 25, 2009. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells ThinAction product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed March 24, 2009.

Eyepothesis LLC

A Colorado limited liability company, formed November 12, 2007. 100% wholly owned by Convertis LLC. Managed by Walter Long and Blair W. McNea. Sells Eyepothesis product.

Employee Lease Agreement, Inventory Management Agreement and Marketing, Consulting and Services Agreement with Convertis LLC, executed April 7, 2008.

Walnut Street Marketing, Inc.

A Colorado corporation, incorporated November 12, 2007. 1% owned by Sue Laurent and 99% owned by BellaBrite LLC. Managed by Blair McNea. Provides processing services to BellaBrite LLC.

Processing Agreement with BellaBrite LLC, executed April 7, 2008.

Trade names (dba):
BellaBrite
Walnut Street A
Be The Best You
Here's To You
IvoryWhite Solutions
OrthoWhite Results
ThinAction Results
YouthEFX For You

Boulder Creek Internet Solutions, Inc.

A Colorado corporation, incorporated November 12, 2007. 1% owned by Steve Vanderburg and 99% owned by BellaClear LLC. Managed by Blair McNea. Provides processing services to BellaClear LLC.

Processing Agreement with BellaClear LLC, executed April 7, 2008.

Trade names (dba):
ThinAction Products
Minoxigen Products
OrthoWhite Products
OrthoWhite Online
BellaBrite Online
Ultimate Facial Online
BellaProducts Online
Bella's Beauty Secrets

[Ownership changed to 100% BellaClear, LLC effective July 2012]

Brand Force LLC

A Colorado limited liability company, formed January 21, 2010. 1% owned by Kelly Clauson and 99% owned by Bright Fast, LLC. (Note: Bright Fast dissolved; new owner will be BellaClear, LLC) Managed by Kelly Clauson. Provides processing services to BellaClear LLC.

Trade names (dba):
IvoryWhite at Home (filed twice)
Eyepothesis at Home
Minoxigen at Home
Prana at Home
BellaBrite at Home
OrthoWhite at Home
Ultimate Facial at Home
BlizzardWhite at Home
Whitening Fast at Home

[Effective 1/1/2012, ownership changed to 80% Marnie Baesler and 20% Bright Fast, LLC]

University & Folsom LLC

A Colorado limited liability company, formed March 4, 2008. 1% owned by Marnie Baesler and 99% owned by The Ultimate Facial LLC. Managed by Marnie Baesler. Provides processing services to the Ultimate Facial LLC.

Processing Agreement with The Ultimate Facial LLC, executed April 7, 2008.

Trade names (dba):
Ticket to OrthoWhite
Ticket to Eyepothesis
Minty Ice White
KnockoutWhite Solutions
Dental Pro Direct

[Effective 1/1/2012, ownership changed to 80% Eric Fry and 20% The Ultimate Facial, LLC]

Wild Farms LLC

A Colorado limited liability company, formed January 21, 2010. 1% owned by Eric Fry and 99% owned by Whitening Fast, LLC. (Note: Whitening Fast dissolved; new owner will be OrthoWhite LLC) Managed by Eric Fry. Provides processing services to OrthoWhite LLC.

Trade names (dba):
IvoryWhite Tools
OrthoWhite Tools
BellaBrite Tools
Ultimate Facial Tools
Smile Pro Tools
YouthEFX Tools
SkinnyIQ Tools
Beauty by Provence Tools

[Effective 1/1/2012, ownership changed to 80% Eric Fry and 20% Whitening Fast, LLC]

Mint House LLC

A Colorado limited liability company, formed August 25, 2010. 1% owned by Danielle (DiSalle) Foss and 99% owned by Minoxigen LLC. Managed by Danielle Foss. Provides processing services to Minoxigen LLC.

Processing Agreement with Minoxigen LLC, executed August 25, 2010.

Trade names (dba):
Cobalt Products
OrthoWhite Products
Ultimate Facial Products
Eyepothesis Products
BellaBrite Products
Face Enhancing Solutions
HydraWhite Products
TrimXT Technologies

[Effective 1/1/2012, ownership changed to 80% Danielle Foss and 20% Minoxigen, LLC]

Snow Sale LLC

A Colorado limited liability company, formed January 21, 2010. 1% owned by Brian Lint and 99% owned by Sassy Smile, LLC. (Note: Sassy Smile dissolved; new owner is ThinAction LLC) Managed by Brian Lint. Provides processing services to ThinAction LLC.

Trade names (dba):
IvoryWhite Marketing
Eyepothesis Marketing
Minoxigen Marketing
ThinAction Marketing
Ultimate Facial Marketing
BellaBrite Marketing
OrthoWhite Marketing
Smile Pro Marketing
Blizzard White Global

[Effective 12/15/2011, ownership changed to 99% ThinAction, LLC and 1% Brian Lint]

[Effective 1/1/2012, ownership changed to 80% Brian Lint and 20% ThinAction, LLC]

Thunder Avenue LLC

A Colorado limited liability company, formed February 25, 2009. 1% owned by Marnie Baesler and 99% owned by ThinAction LLC. Managed by Marnie Baesler. Provides processing services to ThinAction LLC.

Processing Agreement with ThinAction LLC, executed April 30, 2009.

Trade names (dba):
IvoryWhite Products
Eyepothesis Solutions
OrthoWhite Solutions
BellaBrite Solutions

[Effective 1/1/2012, ownership changed to 80% Marnie Baesler and 20% ThinAction, LLC]

Eyes Have It LLC

A Colorado limited liability company, formed April 7, 2008. 1% owned by Walter Long and 99% owned by Eyepothesis LLC. Managed by Walter Long. Provides processing services to Eyepothesis LLC.

Processing Agreement with Eyepothesis LLC, executed April 7, 2008.

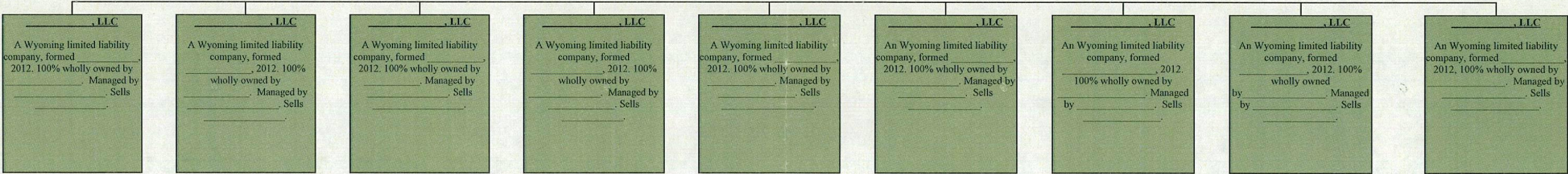
WYOMING
Confidential
Updated 7/6/2012

Turtle Mountains, LLC
A Colorado limited liability company, formed August 20, 2006. 99.75% owned by Blair W. McNea and .25% by Marilyn R. McNea, LLC. Managed by Blair W. McNea.
[Ownership changing to 99.75% Blair W. McNea and 0.25% Anasazi Management Partners, LLC]

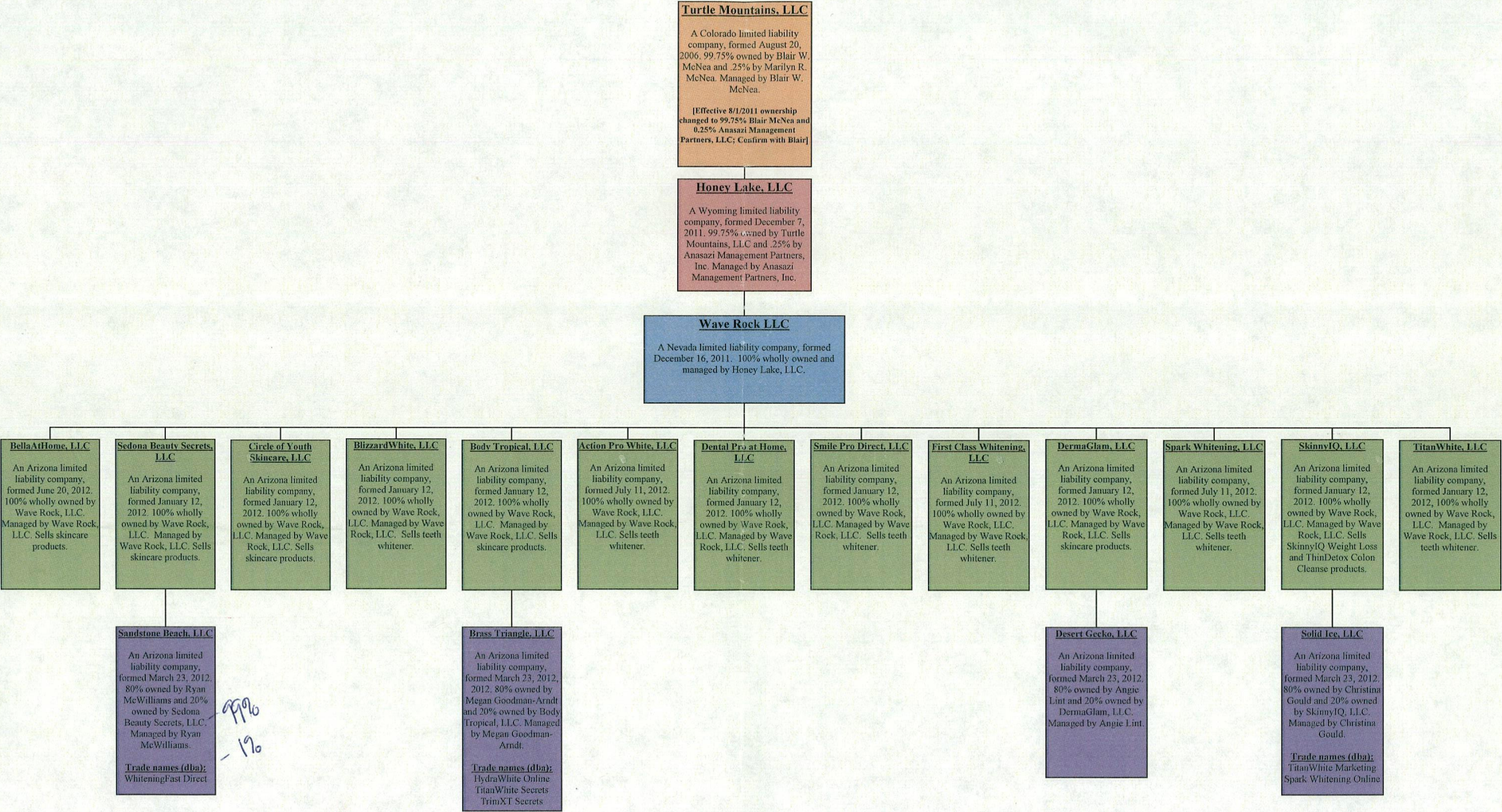
Anasazi Management Partners, LLC
A Wyoming limited liability company, formed July 27, 2011. 99.75% Blair McNea and 0.25% Marilyn R. McNea. Managed by Blair W. McNea.
[Note: Is ownership changing?]

Honey Lake, LLC
A Wyoming limited liability company, formed December 7, 2011. 99.75% owned by Turtle Mountains, LLC and .25% by Anasazi Management Partners, LLC. Managed by Anasazi Management Partners, LLC.

Condor Canyon, LLC
A Wyoming limited liability company, formed December 7, 2011. 99.75% owned by Turtle Mountains, LLC and .25% by Anasazi Management Partners, LLC. Managed by Anasazi Management Partners, LLC.



ARIZONA
Confidential
Updated 11/7/2012



NEVADA
Confidential
Updated 1/4/2015

Legend:
| (dashed line) indicates partial
| ownership, not wholly-owned
| subsidiary

Wave Rock LLC

A Nevada limited liability company, formed December 16, 2011. 100% wholly owned and managed by Honey Lake, LLC (a WY LLC).

Note: Parent company of Arizona product companies

RevMountain, LLC

A Nevada limited liability company, formed March 24, 2011. 99.75% owned by Turtle Mountains, LLC and .25% owned by Anasazi Management Partners, LLC. Managed by Anasazi Management Partners, LLC.

Juniper Solutions, LLC

A Nevada limited liability company, formed February 24, 2011. 99.75% owned by Turtle Mountains, LLC and .25% by Anasazi Management Partners, LLC. Managed by Condor Canyon, LLC.

Inactive

Wheeler Peak Marketing, LLC

A Nevada limited liability company, formed 2014. 99.75% owned by Turtle Mountains, LLC and .25% by Anasazi Management Partners, LLC. Managed by Condor Canyon, LLC.

Cherry Blitz, LLC

A Nevada limited liability Company, formed August 5, 2014. 99.75% owned by Turtle Mountains, LLC and .25% owned by Anasazi Management Partners, LLC. Managed by Anasazi Management Partners, LLC.

ROIrunner LLC

A Nevada limited liability Company, formed February 17, 2012. 99.75% owned by Turtle Mountains, LLC and .25% owned by Anasazi Management Partners, LLC. Managed by Blair McNea.

Pronto White, LLC

A Nevada limited liability company, formed February 24, 2014. 100% wholly owned and managed by Juniper Solutions, LLC.

Honest Whitening, LLC

A Nevada limited liability company, formed July 31, 2014. 100% wholly owned and managed by Wheeler Peak Marketing, LLC.

IvoryPro, LLC

A Nevada limited liability company, formed June 19, 2012. 100% wholly owned and managed by Juniper Solutions, LLC.

Elation White, LLC

A Nevada limited liability company, formed 100% wholly owned and managed by Wheeler Peak Marketing, LLC.

Delight Whitening, LLC

A Nevada limited liability company, formed 100% wholly owned and managed by Wheeler Peak Billing Group, LLC.

Doing What's Possible, LLC

A Nevada limited liability company formed July 6, 2011. 99% owned by Circle of Youth Skincare, LLC, an Arizona LLC, and 1% owned by Taree Dobie. Managed by Taree Dobie.

Three Lakes, LLC

A Nevada limited liability company formed 99% owned by _____, LLC, and 1% owned by _____. Managed by _____.

Jasper Woods, LLC

A Nevada limited liability company formed July 31, 2014. 99% owned by Honest Whitening, LLC, and 1% owned by Blair McNea. Managed by Blair McNea.

Flat Iron Avenue, LLC

A Nevada limited liability company formed 99% owned by _____, LLC, and 1% owned by _____. Managed by _____.

How and Why, LLC

A Nevada limited liability company, formed February 24, 2011. 80% by Mark Santiago and 20% owned by HydraWhite, LLC. Managed by Mark Santiago.

[Change to 1% Mark and 99% ?]

Absolutely Working, LLC dba Princess Patches

A Nevada limited liability company, formed February 24, 2011. 80% owned by Megan Nosal and 20% owned by 20MinuteEyeLift, LLC. Managed by Megan Nosal.

Bridge Ford, LLC dba YouthEFX Solutions and Sierra White

A Nevada limited liability company, formed February 24, 2011. 80% owned by Emily Springmann and 20% owned by Brazilian Skin Secrets, LLC. Managed by Emily Springmann. Owns trade name YouthEFX Solutions (expires 9/2/16).

Based on
Tax Returns

Sector Risk	Entity	2015 REV	Est Income	Primary Owner	%	Secondary Owner	%	Other comments/thoughts
Med	RevGuard	\$ 6,000,000	\$ 300,000	Turtle Mountains	99.975%	Anasazi	0.25%	ABC, LLC
Med	RevMountain	\$ 1,000,000	\$ 150,000	Turtle Mountains	99.975%	Anasazi	0.25%	MNO, LLC
Low	RoadRunner B2C	\$ 1,500,000	\$ 500,000	Turtle Mountains	99.975%	Anasazi	0.25%	DEF, LLC
Low	RevLive	\$ 4,500,000	\$ 1,200,000	Turtle Mountains	99.975%	Anasazi	0.25%	Havent file separate tax return yet, can be anyone...DEF, LLC
High	Wave Rock	\$ 13,000,000	\$ 500,000	Turtle Mountains	99.975%	Anasazi	0.25%	STU, LLC (could just stay Turtle Mountains/Anasazi, LLC)
Low	ROI Runner	\$ 1,200,000	\$ 150,000	Turtle Mountains	99.975%	Anasazi	0.25%	PQR, LLC
High	CherryBlitz	\$ 800,000	\$ 150,000	Turtle Mountains	99.975%	Anasazi	0.25%	JKL, LLC
High	Juniper Solutions	\$ 50,000	\$ 50,000	Turtle Mountains	99.975%	Anasazi	0.25%	GHI, LLC
High	Convertis Marketing	\$ 50,000	\$ 50,000	Turtle Mountains	99.975%	Anasazi	0.25%	GHI, LLC
High	Blue Rocket Brands	\$ 1,000,000	\$ 500,000	Turtle Mountains	99.975%	Anasazi	0.25%	WXY, LLC
High	Salamonie, LLC	\$ 1,000,000	\$ 200,000	Turtle Mountains	99.975%	Anasazi	0.25%	ZAB, LLC
High	Wheeler Peak, LLC	\$ 1,000,000	\$ 500,000	Turtle Mountains	99.975%	Anasazi	0.25%	CDE, LLC
		\$ 31,100,000	\$ 4,250,000					

Dormant LLC'S
Condor Canyon, LLC
Honey Lake, LLC

processing
parent

⑩ → resellers owned
by Condor Canyon?

① get Suzanne the
- 5 or 6 corps we have
intl set up

② Colorado product companies
can we dissolve

③ list of foreign entity forms
daniel did

④ conversion of Wave Rock from
NV to AZ?

⑤ share Dropbox folder w/ Suzanne

gift cards - blog traffic?

- same form for 3 lakes